



# **Webinar: What's New in CRM**

Join Kevin Lim, MeasureSquare CRM Customer Success Specialist, in an inside look at the latest MeasureSquare CRM updates and how they can help you simplify workflows, boost visibility, and save time.

## MeasureSquare CRM: Discover What's New Wednesday, 6/25 11AM PST / 2PM EST

# **Submittals**

- ✓ Create, send, and track submittals from the Project view
- ✓ Build submittals directly from product documents, including electronic files and physical samples

# **Project Summary**

Gain instant clarity on your project's financials—all in one place.

- ✓ View total income, total cost, profit, markup, and margin
- ✓ Export project-specific reports with clear breakdowns of income, materials, and labor

### **M2 Stone Integration** ✓ Create and edit Stone projects

- ✓ New web-based Stone takeoff software (M2 Stone Web)

CRM, Analytics, CRM Mobile App, Inventory, and Future Updates. Plus, improvements across the Projects, Quotes, and Bids modules. Don't miss this opportunity to learn how to unlock even more value from MeasureSquare CRM.

We'll also cover additional topics including AI solutions in

**REGISTER FOR WEBINAR** 



# Rogers in this instructional webinar on mastering the fundamental features of MeasureSquare Stone & Tile.

Wednesday, 6/25 11AM PST / 2PM EST

Unlock Efficiency: MeasureSquare Stone & Tile Basics

 Accurate countertop and tile takeoffs Efficient worksheet creation and management

We'll cover essential skills including:

- Slab nesting with our Slab Optimizer · Drywall takeoffs

or those looking to refresh their foundational knowledge

Learn how to generate professional shop drawings with ease

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and boost your productivity. Who should attend? New users

# **WEBINAR PLAYBACK**

Creating Proposals, Work Orders & Purchase Orders

**Achieving Full Utilization** 

of MeasureSquare 8:



**WATCH NOW** 

Senior Customer Success Specialist, for a tutorial how to

polished, professional customer documents create MeasureSquare 8. You'll learn how to quickly generate:

Work Orders

Proposals

Purchase Orders

To download a cheat sheet on how to create worksheets in

MeasureSquare 8, click the download button below. **VIEW WEBINAR** 

## DOWNLOAD PDF

# CRM 1.39 Product Updates

**Measure Square** 

Q2 2025

# MeasureSquare CRM Updates

The latest MeasureSquare CRM updates are now live, including submittals and insights into project financials.

View the Release Notes in MeasureSquare CRM by clicking your profile name in the upper-right corner and clicking 'What's New.'

**Stay Connected** 

**Go to My CRM** 

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